

Ad-hoc-Disclosure pursuant to § 15 of the WpHG

Subject: Refrain from calling a second creditors' meeting

Issuer: Capital Raising GmbH, Koogstraat 4, 25870 Norderfriedrichskoog,
Germany

ISIN: DE 0007490724 (WKN 749 072)

partial debentures

Frankfurt Stock Exchange; Official Segment of Euronext Amsterdam N.V.

Norderfriedrichskoog, June 20th, 2013

The Company has decided not to give its consent to the creditors' resolutions proposed by a creditor that were the subject of a first creditors' meeting on December 5th, 2012. The quorum had not been met at the said creditors' meeting.

For this reason, the chairperson of the first creditors' meeting will not call a second creditors' meeting with respect to the subject matter of the aforementioned resolutions. The Company has declined the respective request of a creditor from January 29th, 2013 seeking such second creditors' meeting.

Capital Raising GmbH
Management

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